

## 2009-2010 Asset Information

The amounts that you list below should reflect the amounts as of the date you completed the 2009-2010 Free Application for Federal Student Aid (FAFSA).

<i>Student/Spouse</i>	Calendar year 2008	<i>Parent(s)</i>
\$ _____	Balance of <b>cash, savings, and checking accounts</b> (do not include student financial aid).	\$ _____
\$ _____	<b>Net worth of investments</b> , including real estate (not your home).  <i>Net worth</i> means total value of the investment(s) minus total debt that is related to the investment. If the net worth is negative, enter 0.  <b>Investments include</b> real estate (do not include the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc.  <b>Investments do not include</b> the home you live in, the value of life insurance, retirement plans (pension funds, annuities, noneducation IRAs, Keogh plans, etc.), or cash, savings, and checking accounts already reported on the FAFSA form.	\$ _____
\$ _____	<b>Net worth of business and/or investment farms.</b> Do not include the value of a small business that you (or your parents) own and control and that has 100 or fewer full-time or full-time equivalent employees. (Do not include a farm that you live on and operate).  <i>Net worth</i> means total value of the business minus total debt that is related to the business. If net worth is negative, enter 0.  <b>Business and/or investment farm value includes</b> the market value of land, buildings, machinery, equipment, inventory, etc. <b>Business and/or investment farm debt includes</b> only those debts for which the business or investment farm was used as collateral.	\$ _____

If you/your spouse/your parent(s) 2008 tax return reflects interest, dividends, a business income (or loss), or other investment income (or loss), but you/your spouse/your parent(s) did not report a value on the asset section of the FAFSA, please explain here: \_\_\_\_\_

Student's Signature: \_\_\_\_\_

Student's Soc. Security #: \_\_\_\_\_

Parent's Signature: \_\_\_\_\_