



2009-2010 UNTAXED INCOME & EXCLUSION FORM

Student's Name: _____ Student's Social Security #: _____

Carefully review this form and report the **2008 Annual** amounts. For the **Student's column**, enter the amount for the student (and/or spouse). For the **Parent(s) column**, enter the amount for the parent(s) (and/or stepparent) if parental information was reported on the 2008-2009 Free Application for Federal Student Aid (FAFSA).

DO NOT LEAVE ANY COLUMN BLANK. IF THE ANSWER IS ZERO, ENTER -0-.

2008 UNTAXED INCOME

	Student/Spouse	Parent(s)
❖ Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to amounts reported – W-2 Form in Boxes 12a-12d , codes D, E, F, G, H, and S.	\$ _____	\$ _____
❖ Child support received for all children reported as living in the household. Don't include foster care or adoption payments.	\$ _____	\$ _____
❖ Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	\$ _____	\$ _____
❖ Veterans' non-education benefits such as Disability, Death Pension, or Dependency and Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$ _____	\$ _____
❖ Other untaxed income not reported elsewhere on this form, such as workers' compensation, disability, etc. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusions or credit for federal tax on special fuels.	\$ _____	\$ _____
❖ Money received, or paid on student or parent(s) behalf (e.g., bills), not reported elsewhere on this form or the Free Application for Federal Student Aid (FAFSA).	\$ _____	\$ _____

2008 ADDITIONAL INCOME INFORMATION

	Student/Spouse	Parent(s)
❖ Child support you paid because of divorce or separation or as a result of a legal requirement. Do not include child support paid for children that live in your/your parent(s) household.	\$ _____	\$ _____
❖ Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$ _____	\$ _____
❖ Student grant and scholarship aid reported to the IRS in your (your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$ _____	\$ _____
❖ Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q) .	\$ _____	\$ _____

Student Signature/Date

Parent Signature/Date